

Illustration of Mr. Taylor's 1-Life Charitable Gift Annuity Funded with Cash

Summary of Estimated Benefits

5.4% Charitable Gift Annuity**ASSUMPTIONS:**

Annuitant Age	75
Cash Donated	\$30,000.00
Annuity Rate	5.4%
Payment Schedule	quarterly

ESTIMATED BENEFITS:

Charitable Deduction	\$13,037.70
Annuity	\$1,620.00
Tax-free Portion	\$1,367.28
Ordinary Income	\$252.72
Quarterly Payment	\$405.00
Total Before-Tax Benefit to Annuitant	\$20,088.00

After 12.4 years, the entire annuity becomes ordinary income.

These calculations are for illustration purposes only and should not be considered legal, accounting, or other professional advice. Your actual benefits may vary depending on several factors, including the timing of your gift.